



CALIFORNIA ASSOCIATION OF CLERKS AND ELECTION OFFICIALS

108<sup>th</sup> Annual Conference

July 11-15, 2016

**Good Vibrations**

Redondo Beach, California

Tentative Agenda

**Monday, July 11**

**Room**

8-5 CalPEAC Courses Bay/Catalina

**Tuesday, July 12**

8-12 Registration Coral Foyer

9-10:30 ELECTIONS: Voters with Specific Needs Redondo 1-2  
Tim McNamara, Los Angeles County

9-10:30 ELECTIONS: Fiscal Services Bay  
Alice Jarboe, Sacramento County

10-11 COUNTY CLERK: CRM Meeting Catalina  
Monique Blakely, Los Angeles County  
Jaime Pailma, Los Angeles County

10:30-12 ELECTIONS: Voting Systems/HAVA Redondo 1-2  
Tim McNamara, Los Angeles County

10:30-12 ELECTIONS: Vote Cal Business Process Bay  
John Gardner, Solano County

11-12 COUNTY CLERK: Legislative Committee Catalina  
Donna Allred, Sacramento County  
Victoria Rodriguez, Riverside County

*County Clerk Legislative meeting to discuss proposed legislation and possible impact of implementation for County Clerks. Our lobbyist will also provide an update on bills introduced and talk around Sacramento.*

12-1 Lunch on Your Own

1-4 Registration Coral Foyer

1-3 ELECTIONS: Legislative Committee Redondo 1-2  
Jill LaVine, Sacramento County  
Tricia Webber, Santa Cruz County

**Tuesday, July 12** continued:

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|-----|---|----------------|
| 3-5 | CACEO Board of Directors<br>Neal Kelley, Orange County – President<br>Dean Logan, Los Angeles County – Vice President<br>Sue Ranochak, Mendocino County – Treasurer<br>Joseph Holland, Santa Barbara County – Secretary | Redondo 1-2    |
| 6-8 | Welcome Reception<br>Hosted by Los Angeles County<br>Introduction of Exhibitors<br>Announcements and Awards<br>No Host Bar  | Harbor Terrace |

Dinner on your own

**Wednesday, July 13**

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| 6        | Wellness Activity<br>Val Wood, San Diego County   | TBA               |
| 8-4      | Registration  | Coral Foyer       |
| 8-9      | Continental Breakfast/Exhibit Visitation  | Seascape Ballroom |
| 9-10     | General Session<br>Presentation of Colors – Los Angeles County<br>Sheriff's Honor Guard<br>National Anthem – Daisy Villa<br>Pledge of Allegiance – Catherine Gray<br>Welcome Remarks<br>Lori Glasgow, Executive Officer<br>Honorable Don Knabe, Supervisor,<br>Los Angeles County<br>Association Report<br>Neal Kelley, President<br>Roll Call<br>Joseph Holland, Secretary | Peninsula/Pacific |
| 10-10:30 | Refreshment Break/Exhibit Visitation  | Seascape Ballroom |
| 10:30-12 | CACEO Plenary Session<br>Keynote Address (TBD)<br>Design for Wonder<br>Andrew Evans, IDEO   | Peninsula/Pacific |
| 12-1:30  | CACEO Association Luncheon<br>Secretary of State Alex Padilla   | Soul              |

**Wednesday, July 13** continued

- 1:30-3 ELECTIONS: Voter Services & Election Protection Peninsula/Pacific  
Election Protection  
Eduardo Zerbe, Lawyers' Committee for  
Civil Rights and Election Protection California  
Arusha Gordon, Lawyers' Committee for  
Civil Rights and Election Protection California
- Voter Services and Data Integration  
David Becker, PEW Charitable Trusts  
Steve Carda, Secretary of State's Office  
Jana Lean, Secretary of State's Office

*As we move into the Presidential General Election, the national spotlight is on voting rights and how voters are served by the elections process. This two-part session will focus on the opportunity to partner with election protection organizations and how to reach voters with important information about their rights and responsibilities through innovative new approaches.*

- 1:30-3 COUNTY CLERKS: Notary Oaths Redondo 1-2  
The NNA Perspective  
Bill Anderson, Vice President, Legislative Affairs,  
National Notary Association

*Mr. Anderson will provide an insight on the varying rules and regulations for notaries relating to renewing notary bonds, commissions, and attorney in facts from the Notaries perspective.*

- 3-3:30 Refreshment Break/Exhibit Visitation Seascape Ballroom
- 3:30-5 ELECTIONS: Intergovernmental Resources Peninsula/Pacific  
Opening: Matt Boehmer, Federal Voting Assistance Program  
Panel: Matthew Masterson, The U.S. Election Assistance Commission  
Jana Lean, California State Elections Division  
James Schwab, Secretary of State's Office  
Tammy Patrick, Bipartisan Policy Center  
Matt Crane, Arapahoe County Clerk, CO

*Local election officials are the street level facilitators of our democratic process. This session is about the resources and coordination available with our state and federal counterparts – and, our colleagues across state lines.*

- 3:30-5 COUNTY CLERKS: Mutual Problems Redondo 1-2  
Donna Allred, Sacramento County  
Victoria Rodriguez, Riverside County

*All counties will be engaged in discussions relating to mutual problems; similarities and inconsistencies in the County Clerk environment.*

Dinner on your own

## Thursday, July 14

6	Wellness Activity Val Wood, San Diego County	TBA
8-12	Registration	Coral Foyer
8-9	Continental Breakfast/Exhibit Visitation	Seascape Ballroom
9-10:15	<u>TRACK A*</u> : Leadership Development Workshop Facilitator: Dr. Robert Denhardt, USC Price School of Public Policy	Peninsula

*This session is an opportunity for CACEO members to explore, develop and expand their leadership skills and awareness with a leader in the field from the University of Southern California.*

	<u>TRACK B*</u> : Process Improvement Workshop Facilitator: Tracy O'Rourke, Integris Performance Advisors	Pacific
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*It is the nature of our work in the public sector to react to changing dynamics and customer demands. This workshop features techniques and approaches to proactive process improvement and quality assurance by applying the principles of Lean Six Sigma.*

10:15-10:45	Refreshment Break/Exhibit Visitation	Seascape Ballroom
10:45-12	<u>TRACK A</u> : Leadership Development Workshop continued	Peninsula
	<u>TRACK B</u> : Process Improvement Workshop continued	Pacific

*\*attend workshop of your choice – open to all attendees*

12-1:30	Lunch on your own	
1:30-3	ELECTIONS: Barriers to Voting <u>Opening</u> : Vince Hall, Future of CA Elections <u>Panel</u> : Lori Shellenberger, American Civil Liberties Union - Moderator Ben Hamatake, Orange County Cristin Hanson, New Voter, San Diego Terri Lantz, United Cerebral Palsy of Los Angeles Fred Nisen, Disability Rights California	Peninsula

*Panel will review barriers that exist today and proactive approaches for addressing them for voters with disabilities, people under conservatorship, limited English proficient voters, and voters who were formerly incarcerated.*

1:30-3	COUNTY CLERK: TBD	Pacific
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**Thursday, July 14** Continued

3-3:30	Refreshment Break/Exhibit Visitation	Seascape Ballroom
3:30-5	ELECTIONS: The State of Elections <u>Opening:</u> Matt Crane, Arapahoe County, CO <u>VoteCal:</u> John Gardner, Solano County Susan Lapsley, Secretary of State's Office <u>Election Costs:</u> Cathy Darling Allen, Shasta County Caitlin Maple, California Forward	Peninsula

*This "nuts and bolts" session will provide updates on the transition to VoteCal and the CACEO Election Cost database/website. Each presentation will include opportunity for Q&A and interaction.*

3:30-5	COUNTY CLERK: Marriage Lynn Goya, County Clerk for Clark County (Las Vegas)	Pacific
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*Las Vegas is the "Marriage Capitol of the World." Mrs. Goya will share with us some of the things they have learned regarding destination weddings, dealing with officiants, common marriage issues and marriage as a business.*

6-6:30	Association President's Reception Neal Kelley, CACEO President No Host Bar	Coral Foyer
6:30-9	Association Annual Banquet and Installation of Officers <u>Special Guests:</u> Alex Padilla, Secretary of State Sachi Hamai, Los Angeles County Chief Executive Officer	Seascape Ballroom
9:30-11	After Party Hosted by Los Angeles County Music Provided by DJ No Host bar	Soul

## **Friday, July 15**

8:30-10 Association Farewell Breakfast Seascape Ballroom  
Thank you announcements  
Housekeeping remarks  
Gift drawing

10-10:30 CACEO Board of Directors Meeting Peninsula  
Dean Logan, Los Angeles County – President  
Sue Ranochak, Mendocino County – Vice President  
Joseph Holland, Santa Barbara County – Treasurer  
Brandi Orth, Fresno County - Secretary

10:30-12 ELECTONS: Innovative Approaches to Voter Outreach Peninsula  
Opening: Maria de la luz Garcia, Long Beach  
City Clerk  
Panel: Nate Kaplan, See Political  
Paul Burgarino, Contra Costa County  
Brenda Duran, Los Angeles County  
Roberto Negrete, Secretary of State's Office  
Kristy Noochlaor, Secretary of State's Office  
Julianne Bryant, Shasta County

*Voter Outreach and Education has become both an expectation of local election officials, but also a great way to engage in creative and innovative partnerships. And, in the information age, we now have data to show the value of these activities. This session will highlight examples from counties of all sizes and the Secretary of State's Office.*

10:30-12 COUNTY CLERKS: TBD Pacific

Noon – Adjourn

...Meeting rooms subject to change...

1:30-3 Tour Los Angeles County Registrar-Recorder/County Clerk Office  
Sandra Spencer, Document Recording  
Julia Melendez, Public Records  
Aaron Nevarez, Government and Legislative Affairs  
Mike Sanchez, Media and Creative Services

Transportation not provided – parking is free.